a short tutorial on

# Image Representations and Fine-Grained Recognition



Slides: <a href="https://www.skamalas.com/#dsa">https://www.skamalas.com/#dsa</a>

Data Science Africa 22 October 2019, Accra, Ghana

#### Overview

- Introduction
  - o What is a "representation"?
  - Extracting vs. Learning Representations
- Convolutional Neural Networks (CNNs)
  - Basic components and architectures
  - Pytorch example
- Training Convolutional Neural Networks
  - Loss function and regularization
  - Important tips for training image models
- Fine-grained recognition
  - Best practices for fine-grained Recognition
  - Tackling small and imbalanced datasets

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### What is a "representation"?



#### **ICLR 2020**:

The first major ML conference to take place in Africa (Addis Ababa, Ethiopia, April 2020) during the last decades

### What is a "representation"?

"Representation" or "feature" in Machine Learning:

(usually) a *compact* vector that describes the input data

$$x = [x^1, \dots, x^d], x \in \mathbb{R}^d$$

### What is an image/visual representation?

#### in Computer Vision

(usually) a compact vector that describes the visual content of an image

A **global** image representation

- a high-dimensional vector
- a set of classes present

### What is an image/visual representation?

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#### A global image representation

- a high-dimensional vector
- a set of classes present

#### But can also be **multiple** *local* **features**

- a histogram of edges or gradients
- a set of regions of interest and their features

### Comparing visual representations

• Measure similarity/distance between images. Let  $x_i, x_i \in \mathbb{R}^d$ 

$$d(x_i, x_j) = ||x_i - x_j||^2$$
$$= \sum_{k=1}^{d} (x_i^k - x_j^k)^2$$

### What are visual representations useful for?

#### Classification

Given a set of classes/labels and an unseen image, classify the image

#### **Detection/Segmentation**

Use multiple features, usually from a set of regions

#### Video understanding

Tracking and spatio-temporal localization

#### **Cross-modal search and generation**

Image captioning and description

### Image Classification

- Given a set of classes/labels and an unseen image, classify the image
- Datasets: ImageNet (meh) ...or <u>identify snake species</u> [1], <u>crops from space</u> [2] or <u>cassava leaf diseases</u> [3]

We need to learn a *classifier* on top of the representations

$$f(x_i; W) = Wx_i$$

[1] Snake species classification challenge [2] Farm Pin Crop Detection Challenge @ zindi.africa [3] iCassava Challenge 2019

#### Image Classification: iCassava 2019

#### iCassava 2019 Fine-Grained Visual Categorization Challenge

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Chris Omongo National Crops Resources Research Institute P.O. Box 7084 Kampala, Uganda.

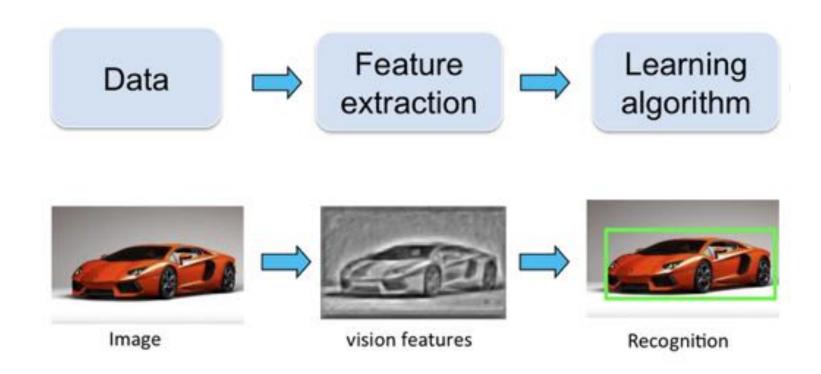
chrisomongo@gmail.com





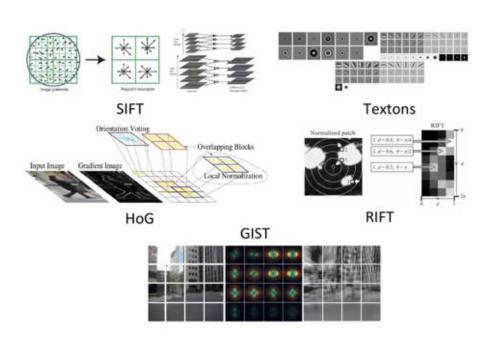


Paper: https://arxiv.org/pdf/1908.02900.pdf



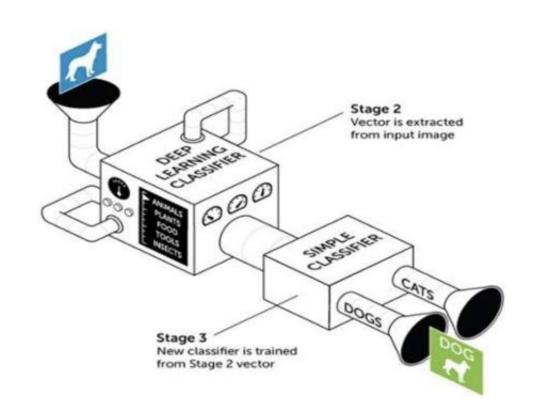
## Feature Extraction: "hand-crafted" representations

- Utilizes domain knowledge
- Requires domain expertise
- Most common approach for decades



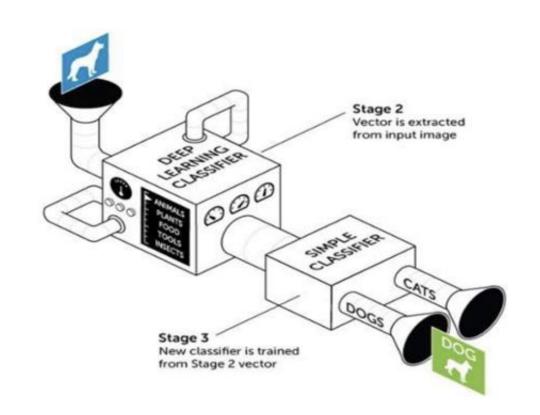
#### **Representation Learning**

- Don't design features
- Design models that output representations and predictions
- Don't tell the model how to solve your task; tell the model what result you want to get



#### **Representation Learning**

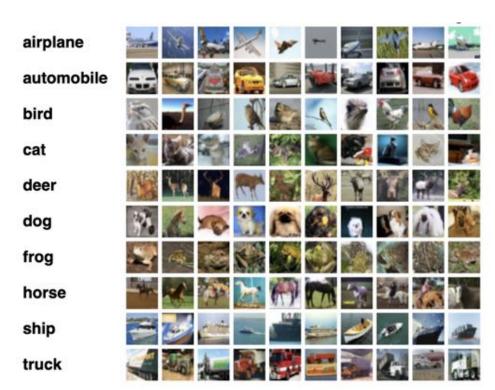
- Collect a dataset of images and labels
- Use machine learning to train a model and classifier
- 3) Evaluate on new images



#### Learning Image Representations

#### **Dataset**

- Images
- Labels/Annotations



### Learning Image Representations

#### Model

- Use dataset to learn the parameters of a model that gives you a representation and a classifier
- Given the model and classifier, predict the label for a new image

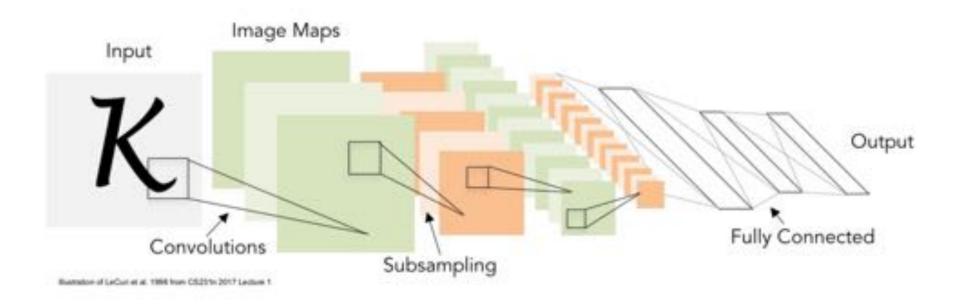
#### Which model to use?

Deep Convolutional Neural Networks

#### Overview

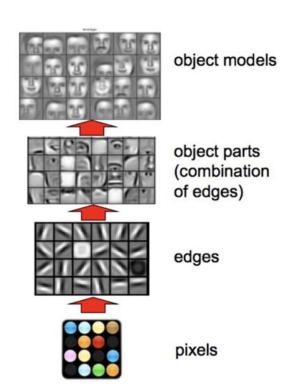
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### Convolutional Neural Networks (CNNs)

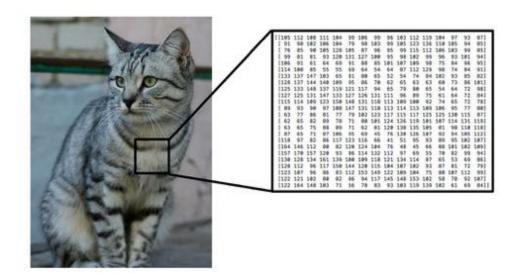


### Why "Deep" Networks?

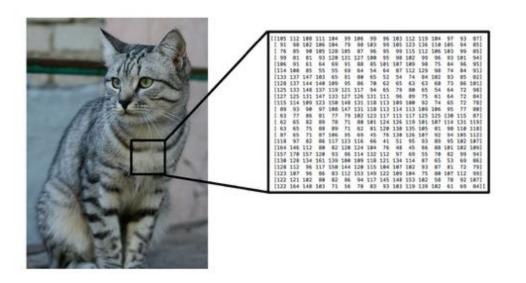
- Inspiration from mammal brains
  - o [Rumelhart et al 1986]
- Train each layer with the representations of the previous layer to learn a higher level abstraction
- Pixels → Edges → Contours →
   Object parts → Object categories
- Local Features → Global Features

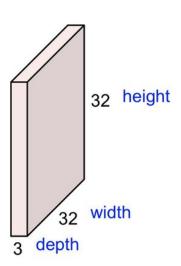


### Data/Input representation: Pixel intensities



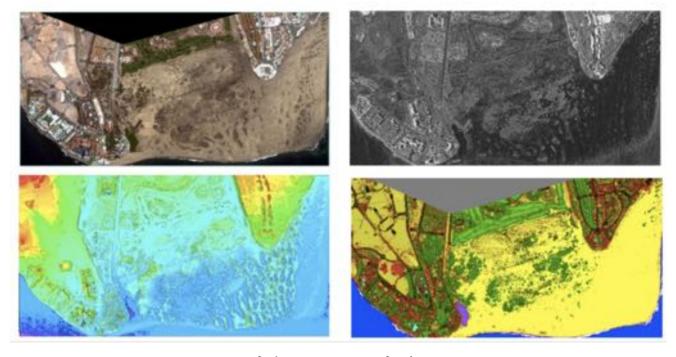
### Data/Input representation: Pixel intensities





RGB data **tensor** 

### Data/Input representation: Pixel intensities

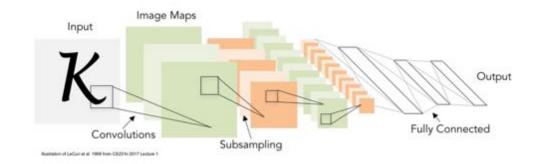


Multi-spectral data

#### Convolutional Neural Networks (CNNs)

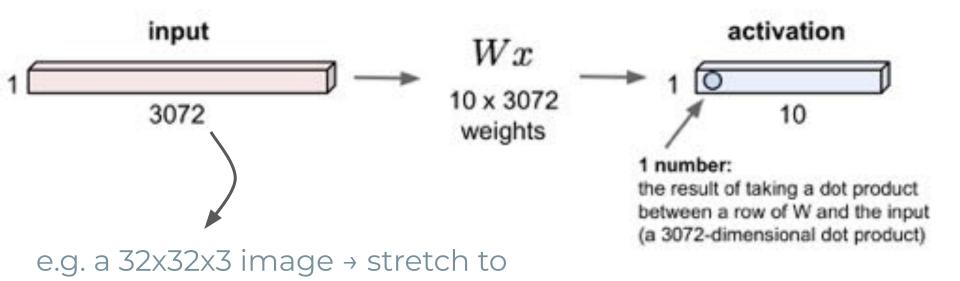
#### Basic components:

- Fully Connected layer
- Convolutions
- Activation Functions (non-linearities)
- Subsampling/Pooling
- Residual Connections

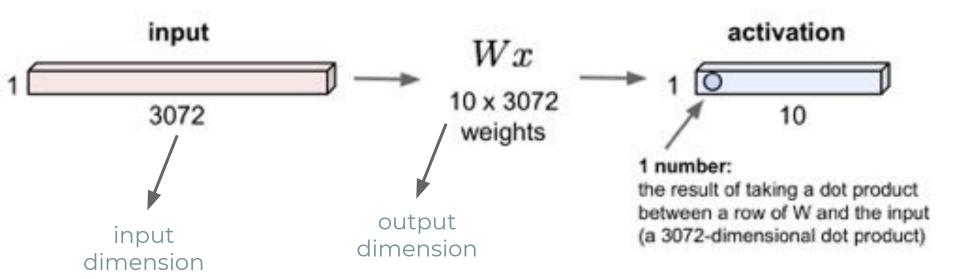


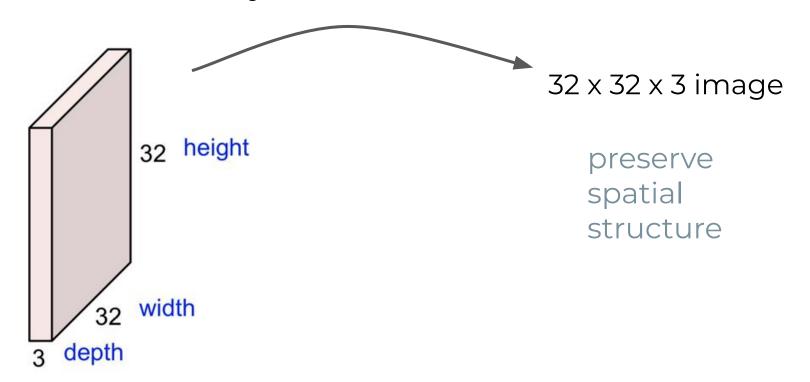
### Fully Connected Layer

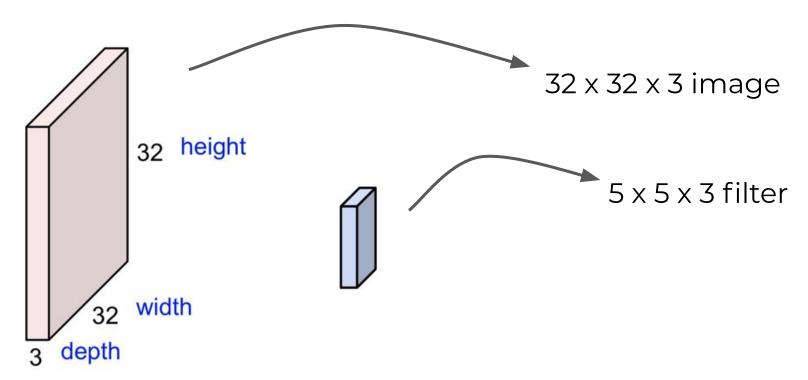
3072 x 1 (spatial structure is lost)

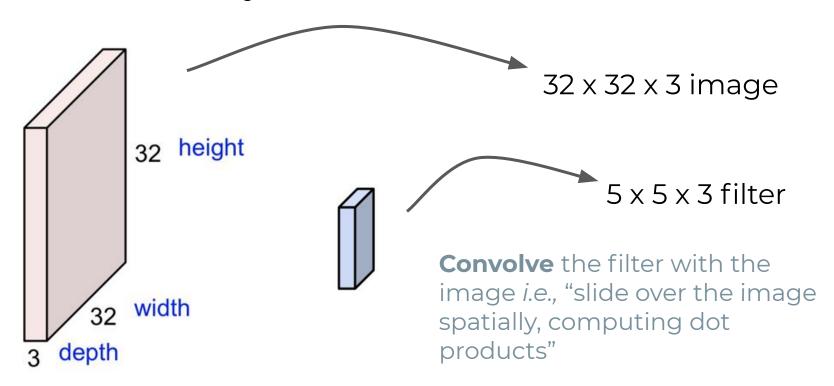


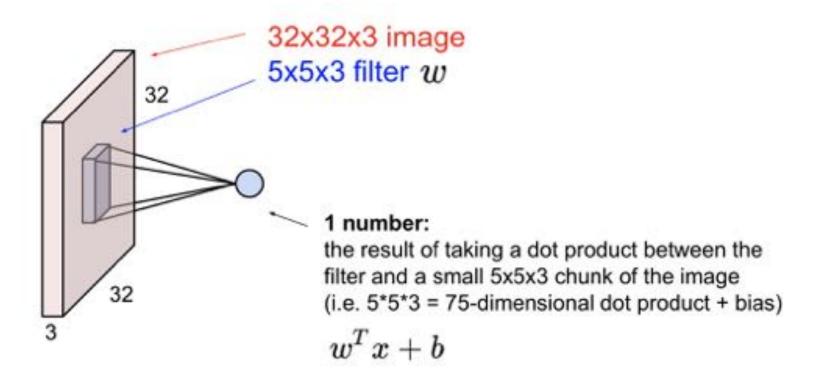
### Fully Connected Layer

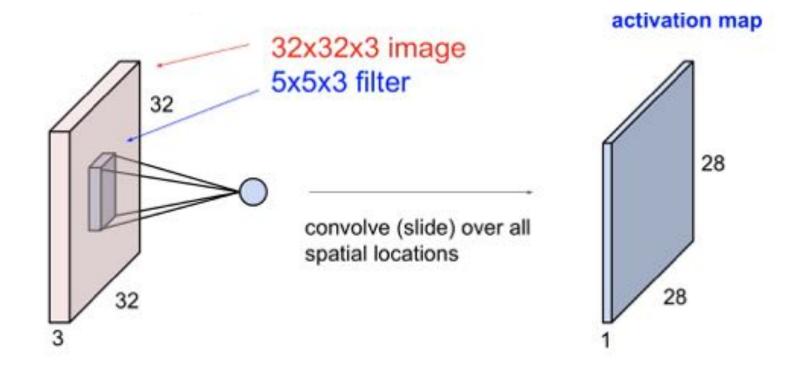


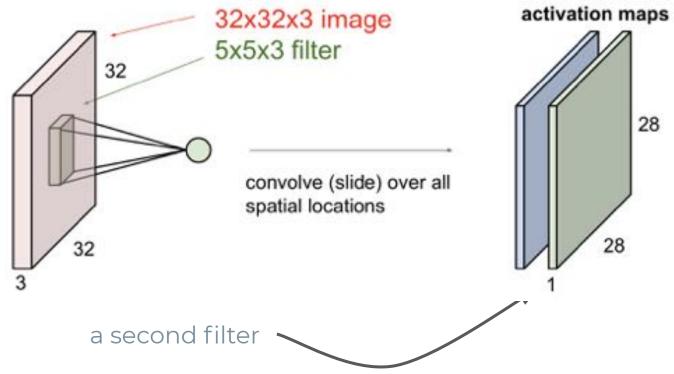




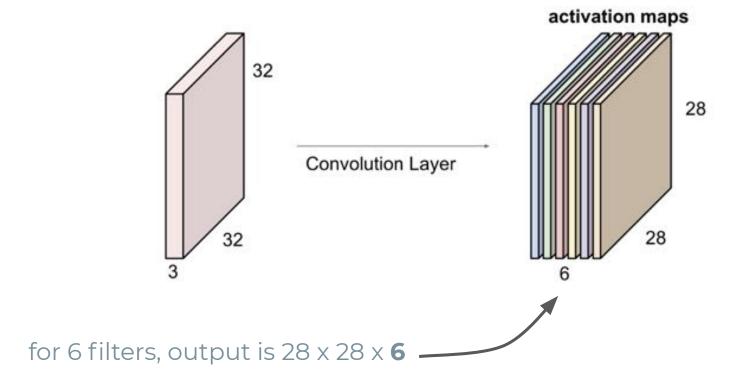




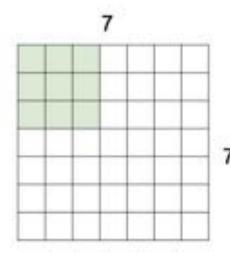




Slide Credits: Li, Johnson & Yeung, Stanford 2019

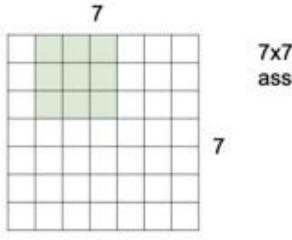


#### A closer look at spatial dimensions:



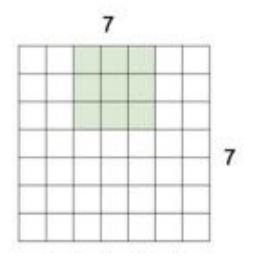
7x7 input (spatially) assume 3x3 filter

#### A closer look at spatial dimensions:



7x7 input (spatially) assume 3x3 filter

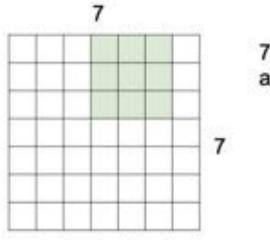
#### A closer look at spatial dimensions:



7x7 input (spatially) assume 3x3 filter

# Convolution Layer

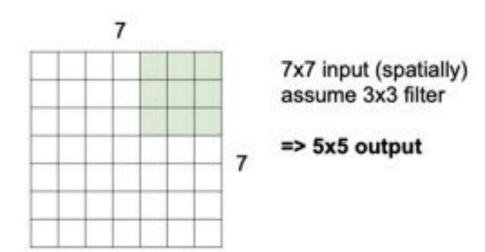
#### A closer look at spatial dimensions:



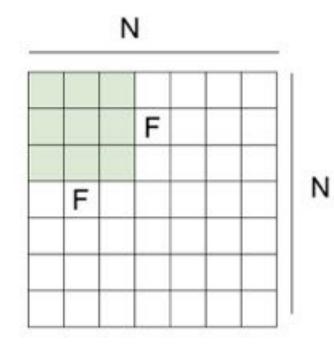
7x7 input (spatially) assume 3x3 filter

# Convolution Layer

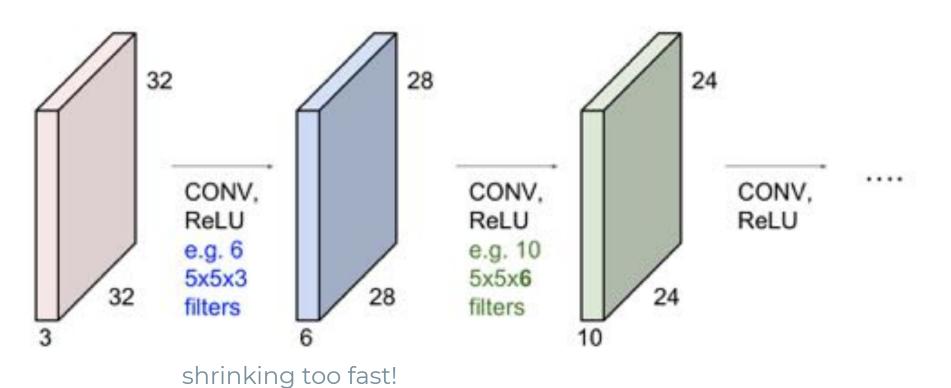
#### A closer look at spatial dimensions:



# Convolution Layer - stride



# Convolution Layer - stride



Slide Credits: Li, Johnson & Yeung, Stanford 2019

# Convolution Layer - padding

0	0	0	0	0	0		
0							
0							
0							
0							
						à.	

- input 7x7
- 3x3 filter
- stride = 1
- pad with 1 pixel border

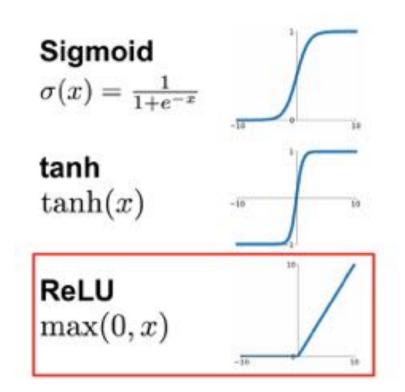
what is the output?

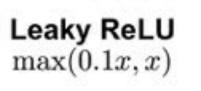
# Convolution Layer - padding

0	0	0	0	0	0		
0							
0							
0							
0							

- input 7x7
- 3x3 filter
- stride = 1
- pad with 1 pixel border
- 7x7 output
- It is common to see conv layers with stride 1, filters of size FxF, and zero-padding with (F-1)/2. (will preserve size spatially)

#### Activation Function: ReLU





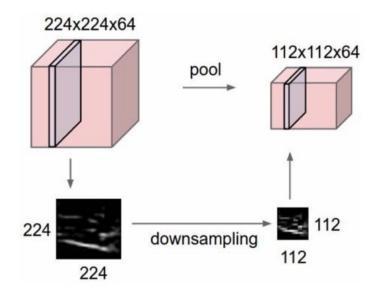


# Maxout $\max(w_1^T x + b_1, w_2^T x + b_2)$

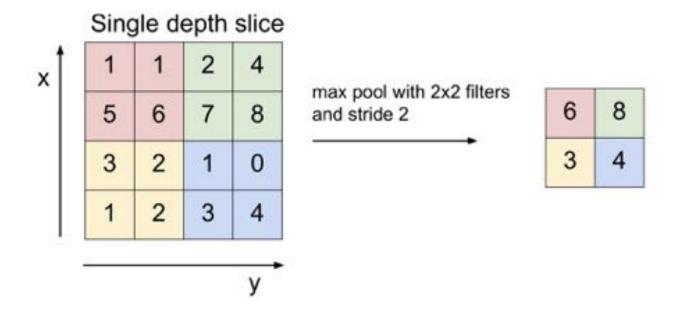


# Pooling Layer

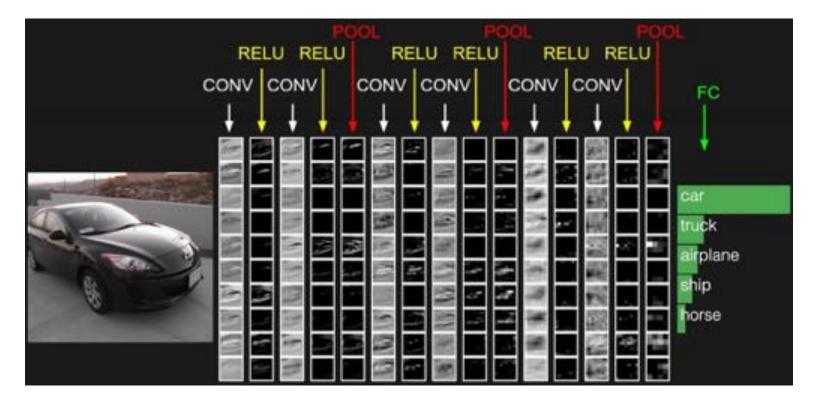
- Subsampling/downsampling
- operates on each activation map independently
- Typical pooling functions:
  - o max
  - average



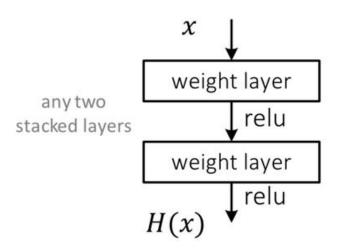
# Pooling Layer: Max pooling

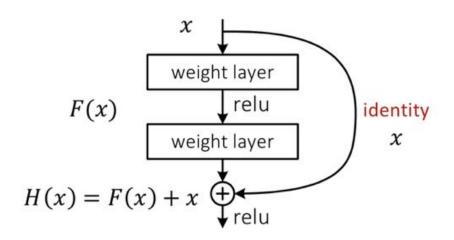


# Putting it all together



# Residual Connections [He et al. 2016]

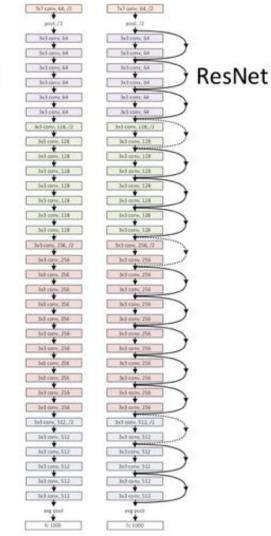




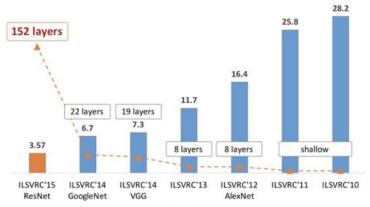
# ResNet [He et al. 2016]

### plain net

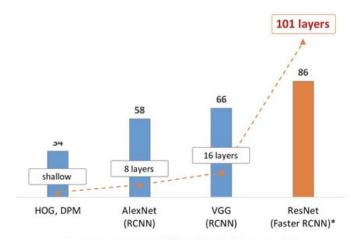
- Simple but deep design:
  - all 3 x 3 conv
  - spatial size / 2 ⇒ # filters x 2
     (same complexity per layer)
  - Global Average Pooling (GAP)



# ResNet [He et al. 2016]



ImageNet Classification top-5 error (%)



PASCAL VOC 2007 Object Detection mAP (%)

```
import torch
model = torch.hub.load('pytorch/vision', 'resnet18', pretrained=True)
# or any of these variants
# model = torch.hub.load('pytorch/vision', 'resnet34', pretrained=True)
# model = torch.hub.load('pytorch/vision', 'resnet50', pretrained=True)
# model = torch.hub.load('pytorch/vision', 'resnet101', pretrained=True)
# model = torch.hub.load('pytorch/vision', 'resnet152', pretrained=True)
model.eval()
```

```
# Download an example image from the pytorch website
import urllib
url, filename = ("https://github.com/pytorch/hub/raw/master/dog.jpg", "dog.jpg")
try: urllib.URLopener().retrieve(url, filename)
except: urllib.request.urlretrieve(url, filename)
```

```
# sample execution (requires torchvision)
from PIL import Image
from torchvision import transforms
input_image = Image.open(filename)
preprocess = transforms.Compose([
    transforms.Resize(256),
    transforms.CenterCrop(224),
    transforms.ToTensor(),
    transforms.Normalize(mean=[0.485, 0.456, 0.406], std=[0.229, 0.224, 0.225]),
input_tensor = preprocess(input_image)
input_batch = input_tensor.unsqueeze(0) # create a mini-batch as expected by the model
```

```
# move the input and model to GPU for speed if available
if torch.cuda.is_available():
    input_batch = input_batch.to('cuda')
    model.to('cuda')
with torch.no_grad():
    output = model(input_batch)
# Tensor of shape 1000, with confidence scores over Imagenet's 1000 classes
print(output[0])
# The output has unnormalized scores. To get probabilities, you can run a softmax on it.
print(torch.nn.functional.softmax(output[0], dim=0))
```

# Recent advances on (hand-crafted) Convolutional Neural Network architectures (\*incomplete and biased list warning)

- ResNeXt [CVPR 2017]
- <u>Inception-v4</u> [AAAI 2017]
- Squeeze-Excitation Nets [CVPR 2018]
- Non-Local Networks [CVPR 2018]
- <u>EfficientNet</u> [ICML 2019]
- Global Reasoning Networks [CVPR 2019]
- Octave Convolutions [ICCV 2019]

all the approaches above come with open-source code and models

#### Recent advances in CNN architectures

#### **Neural Architecture Search**

- <u>AutoML NeurIPS 2018 Tutorial</u> [U. Freiburg, U. Eindhoven]
- Neural Architecture Search with Reinforcement Learning [Google]
- NAS state-of-the-art overview [Microsoft]

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#### (Mini-batch) Stochastic Gradient Descent (SGD)

#### Loop:

- 1. Sample a batch of data
- 2. Forward prop it through the model
- 3. Calculate loss function
- 4. Backprop to calculate the gradients
- 5. Update the parameters using the gradient

#### Loss function

Cross entropy loss

$$L(W) = \underbrace{\frac{1}{N} \sum_{i=1}^{N} L_i(f(x_i, W), y_i) + \lambda R(W)}_{i=1}$$

input data

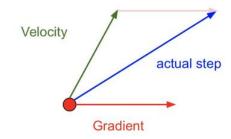
Data loss: Model predictions should match training data

Regularization: Prevent the model from doing too well on training data

(most commonly used) Optimizer

• Stochastic Gradient Descent (SGD) with momentum

$$v_t = \mu v_{t-1} + (1 - \mu) \nabla_W L$$
$$W' = W - v_t$$



Combine gradient at current point with velocity to get step used to update weights

#### Regularization

 λ = regularization strength (hyperparameter)

$$L(W) = \underbrace{\frac{1}{N} \sum_{i=1}^{N} L_i(f(x_i, W), y_i) + \lambda R(W)}_{i=1}$$

Data loss: Model predictions should match training data

Regularization: Prevent the model from doing too well on training data

#### Simple examples

L2 regularization: 
$$R(W) = \sum_{k} \sum_{l} W_{k,l}^2$$

a.k.a. Weight decay (see also [Zhang et al. ICLR 2019])

#### More complex:

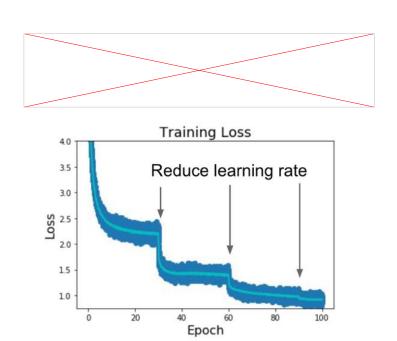
Dropout

Batch normalization

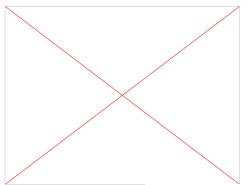
Stochastic depth, fractional pooling, etc

# Learning Rate (LR)

Which LR to use? a) Start large and decay; b) use warm-up.



Cosine:  $\alpha_t = \frac{1}{2}\alpha_0\left(1+\cos(t\pi/T)\right)$ 



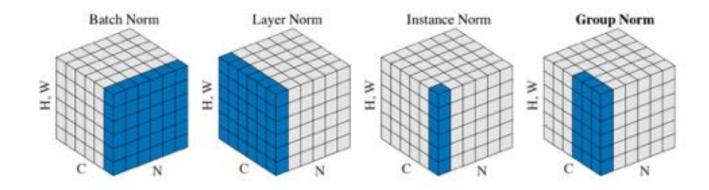
 $lpha_0$  : Initial learning rate

 $\alpha_t$  : Learning rate at epoch t

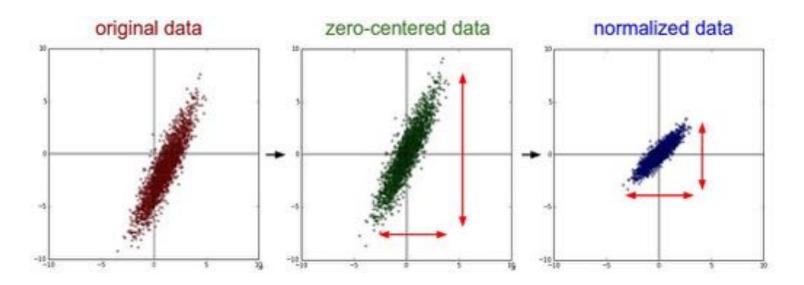
 ${\cal T}\,$  : Total number of epochs

- Batch Normalization [loffe & Szegedy 2015]
  - o make each dimension zero-mean unit-variance
  - o also <u>LayerNorm</u>, <u>GroupNorm</u>, and others

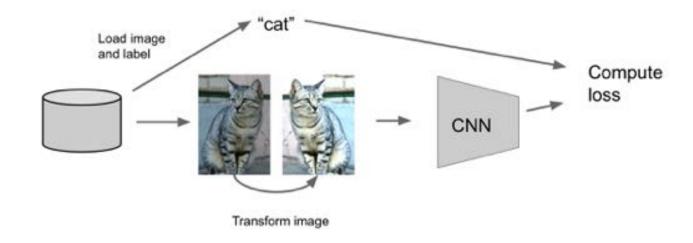
$$\widehat{x}^{(k)} = \frac{x^{(k)} - E[x^{(k)}]}{\sqrt{\text{Var}[x^{(k)}]}}$$



- Data preprocessing
  - Subtract per-channel mean and divide by per-channel std dev.



- Data preprocessing
  - Subtract per-channel mean and divide by per-channel std dev.
- Data Augmentation



- Data preprocessing
  - Subtract per-channel mean and divide by per-channel std dev.
- Data Augmentation
  - Auto Augment
  - o Mixup
    - Training: Train on random blends of images
    - Testing: Use Original images







Target label: cat: 0.4 dog: 0.6

CNN

Randomly blend the pixels of pairs of training images, e.g. 40% cat, 60% dog

- Data preprocessing
  - Subtract per-channel mean and divide by per-channel std dev.
- Data Augmentation
  - Auto Augment
  - o Mixup
- Weight initialization
  - MSRA init (for ReLU nets): rand \* sqrt(2 / d<sub>in</sub>)
  - Lottery ticket hypothesis [ICLR 2018]
  - <u>Deconstructing Lottery Ticket Hypothesis</u> [ICLR 2019]

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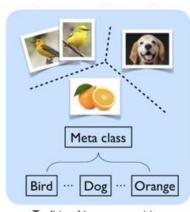
# Fine-grained Recognition

#### **Image Classification + Challenges**

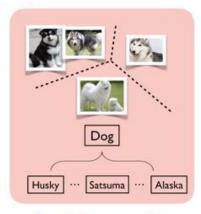
- Small inter-class variance
- Large intra-class variance

#### Plus possibly:

- Fewer data overall per class
- Large number of classes
- Imbalanced data per class



Traditional image recognition (Coarse-grained)



Fine-grained image recognition

# 6th Fine-Grained Visual Categorization (FGVC) Workshop at CVPR 2019

#### More realistic competitions:

- iNaturalist challenge
- fashion
- products
- wildlife camera traps
- butterflies & moths
- cassava leaf disease (iCassava)

# Fine-Grained Recognition in two steps

- 1) Start from a state-of-the-art (possible pre-trained) model
- 2) Fine-tune depending on amount of available data & compute

Note: Lots of paper are lately proposing architectures, regularizations and tweaks specific for fine-grained recognition; the above recipe, however, if training is done "the right way", can empirically give results almost as good as the best of those.

#### Start from a state-of-the-art model

- Pick one of the best models wrt your resources
  - o small: Mobilenet, ShuffleNet, EfficientNet, etc
  - o medium: (SE-)/(Oct-)ResNe(X)t50, etc
  - large: SENet-154, Inception-v4, (SE-)/(Oct-)ResNe(X)t-152, etc.
- Start from a model pre-trained on a large dataset
  - Pre-train dataset as close to the target domain as possible [Ciu et al CVPR 2018]
  - Lots of publicly available models!
    - Check the github pages of the latest architectures
    - Models after training from 1 Billion images from FB

#### Pre-trained vs train from scratch

 Train a model from scratch with the data

• Fine-tune a pre-trained model

 Utilize representations learned from a pre-trained model Higher

Expected performance

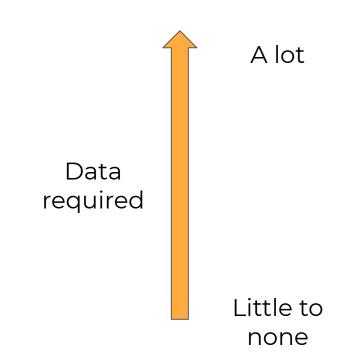
Lower

#### Pre-trained vs train from scratch

 Train a model from scratch with the data

• **Fine-tune** a *pre-trained* model

 Utilize representations learned from a pre-trained model



#### Fine-tune the model

#### How much data/computing power do you have?

- Lots
  - Consider training from scratch
  - Fine-tune the full model with a lower learning rate
- Moderate
  - Fine-tune the last few layers of the model with a lower learning rate
- Small
  - Train only the classifier
  - consider a 1-NN classifier! (surprisingly competitive, no training needed)

# Best practices for fine-grained recognition

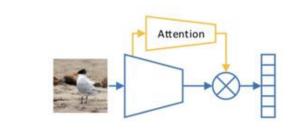
- Utilize all the "general" best practices
  - Data Preprocessing
  - Data Augmentation
  - Carefully tune Weight decay, Learning Rate and schedule
  - Also possibly helpful: Label smoothing, Test-time augmentation
- Utilize any extra domain knowledge (eg part annotations)
- Utilize unlabeled data from the target domain if available (semi-supervised learning)

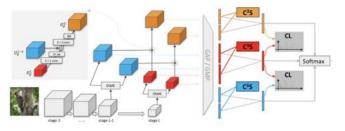
# Dealing with small datasets or small inter-class variance

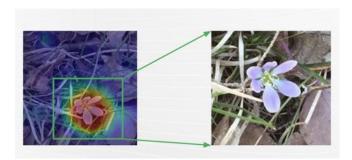
- Data augmentation is highly important
  - o auto augment, mixup, manifold-mixup, generate/hallucinate new data,
- Feature normalization is highly important
  - try L2-norm, centering, PCA
- Test-time augmentations
  - multiple crops
  - Multi-resolution testing, model ensembles
- Train and test image resolution is very important
  - [Cui et al. CVPR 2018], [Touvron et al 2019]

# Dealing with small datasets or small inter-class variance

- Weakly Supervised Localization with CAM
  - o [Zhou et al. CVPR 2016]
- Attention-based architectures
  - [Fu et al. CVPR 2017], [Zheng et al. CVPR 2019]
  - simplest case: post-hoc add and learn an attention layer before the global average pooling
- GAP → Generalized mean pooling (GeM)
  - o [Radenovic et al PAMI 2018]
- Regularizers for multi-scale learning
  - [Luo et al. ICCV 2019]

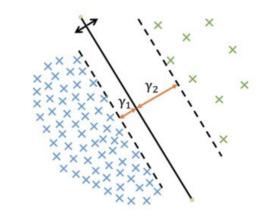






# Dealing with imbalanced data ("long-tailed recognition")

- Label-Distribution-Aware Margin Loss
   [Cao et al., NeurIPS 2019]
- Class-balanced loss [Cui et al. CVPR 2019]
- Decouple representation from classifier learning [under review]
  - Learn representation without caring about imbalance, fine-tune using uniform sampling
  - ...or just re-balance the classifier



Method	ResNet-50	ResNet-152		
CB-Focal†	61.1	-		
LDAM†	64.6	2		
LDAM+DRW†	68.0	-		
Joint	61.7/65.8	65.0/69.0		
NCM	58.2/63.1	61.9/67.3		
cRT	65.2/67.6	68.5/71.2		
$\tau$ -normalized	65.6/69.3	68.8/72.5		

results on iNaturalist 2018 (8k species, long-tail)

# Summary

- Introduction
  - What is a "representation"?
  - Extracting vs. Learning Representations
- Convolutional Neural Networks (CNNs)
  - Basic components and architectures
  - Pytorch example
- Training Convolutional Neural Networks
  - Loss function and regularization
  - Important tips for training image models
- Fine-grained recognition
  - Best practices for fine-grained Recognition
  - Tackling small and imbalanced datasets

#### Resources

- All pytorch tutorials: <a href="https://pytorch.org/tutorials/">https://pytorch.org/tutorials/</a>
- Tutorials on <u>image classification</u>, <u>transfer learning</u> and <u>fine-tuning</u>
- Pre-trained models to start from:
  - ImageNet + iNaturalist pre-trained models (tensorflow) [Ciu et al CVPR 2018]
  - Models trained on ~1 Billion images from IG hashtags from Facebook:
    - <u>WSL-Images models</u> (**pytorch**) [Mahajan et al CVPR 2018]
    - SSL/SWSL models (pytorch) new! [Yalniz et al 2019]
- Great resource for going deeper (with video lectures): <u>Stanford CS231n</u>

# Thank you! Questions?

